

## Schedule E Worksheet

### GENERAL INFO

Type of Property: \_\_\_\_\_

Location of Property: \_\_\_\_\_  
\_\_\_\_\_

➔ If purchased or refinanced in 2011, attach settlement sheet.

List percentage of ownership: \_\_\_\_\_ %

### If property is a vacation home:

- Number of days home used personally: \_\_\_\_\_
- Number of days home was rented at fair market value: \_\_\_\_\_
- Number of days home owned (if not 365): \_\_\_\_\_

### INCOME

Rents Received: \$ \_\_\_\_\_ (provide any 1099 Misc forms received)

### EXPENSES

Advertising:	\$ _____
Auto:	\$ _____ (complete Vehicle Information Questionnaire)
Travel:	\$ _____
Cleaning & Maintenance:	\$ _____
Commissions:	\$ _____
Insurance:	\$ _____
Legal & Professional:	\$ _____
Management Fees:	\$ _____
Mortgage Interest:	\$ _____ (provide Form 1098)
Other mortgage interest:	\$ _____ (not reported on Form 1098)
Qualified mortgage insurance:	\$ _____
Other interest:	\$ _____
Repairs:	\$ _____ (provide details on separate sheet)
Supplies:	\$ _____
Taxes – Real Estate:	\$ _____
Taxes – Other:	\$ _____
Utilities:	\$ _____
Condo or Homeowner's Fees:	\$ _____
Licenses and Permits:	\$ _____
Other:	\$ _____ (provide details on separate sheet)
<b>TOTAL EXPENSES:</b>	<b>\$ _____</b>